

City of Gillette
Attn: Karlene Abelseth, City Clerk
1st Floor, City Hall
201 E 5th Street
P.O. Box 3003
Gillette, WY 82717

**RE: New Albertson's, Inc.'s Consent to Operate Beverage License Pending Final Approval of Transfer Application.
City of Gillette Retail Liquor License No. 28 (Local License No. 13-18).**

Dear Ms. Abelseth:

New Albertson's, Inc. is the owner of City of Gillette Retail Liquor License No. 28, Local License No. 13-18 ("Liquor License"), which is operated at the Albertson's located at 2610 S. Douglas Hwy, Gillette, WY 82718. Albertson's, LLC has submitted an application with the City of Gillette to transfer the Liquor License to Albertson's, LLC, and that application is pending. New Albertson's, Inc. hereby provides notice to the City of Gillette that it has consented to Albertson's, LLC operating the Liquor License beginning March 22, 2013, through the time the application to transfer the license is fully approved.

While operating the license, Albertson's, LLC will retain all revenues from the sale of alcoholic beverages and will be responsible for the payment of all expenses related to the sale of alcoholic beverages, including but not limited to all local and state sales taxes. Albertson's LLC also has consent to purchase alcoholic beverages from the State of Wyoming Liquor Division and malt beverage distributors.

NEW ALBERTSON'S, INC.


By: John F. Boyd
Its: Corporate Secretary
ATTESTED