

RESOLUTION NO. __

**A RESOLUTION DETERMINING THAT THE CONSTRUCTION OF THE
TRANSMISSION LINE PROJECT HAS BEEN COMPLETED AND ACCEPTED BY THE
CITY OF GILLETTE AND ALL COSTS OF ACQUISITION AND CONSTRUCTION
HAVE BEEN PAID.**

WHEREAS, the Consolidated Wyoming Municipalities Electric Power System Joint Powers Board (the "Board") and the City of Gillette (the "City") agreed that the City would make all contracts and do all things necessary for the construction of the Transmission Line Project, consisting of a 69Kv power line from the Neil Simpson#1 Generating Station to the Warlow Substation; and,

WHEREAS, the Trustee under that certain Indenture of Trust dated October 16, 2007 (the "Original Indenture"), as amended and supplemented by a Second Supplement to Indenture of Trust, dated as of June 30, 2010 (the "Second Supplement" and together with the Original Indenture, the "Indenture"), between the Consolidated Wyoming Municipalities Electric Power System Joint Powers Board (the "Board") and City, maintains a Project Fund in the amount of \$1,500,000 to reimburse the City for the costs advanced by it to fund the construction of the Transmission Line Project; and,

WHEREAS, the construction of the Transmission Line Project has been completed and accepted by the City, and all Costs of Acquisition and Construction have been paid, which are in excess of \$1,500,000.

IT IS RESOLVED BY THE GOVERNING BODY OF THE CITY OF GILLETTE, WYOMING:

To the best of the City's knowledge based upon the representations of the Lessee Representative and the contractors and architect and/or engineer for the Transmission Line Project, the construction of the Transmission Line Project has been completed and accepted by the City, and all Costs of Acquisition and Construction have been paid.

PASSED, APPROVED AND ADOPTED this ____ day of _____, 2013.

Tom Murphy, Mayor

(S E A L)
ATTEST:

Karlene Abelseth, City Clerk