## COX, HORNING & MCGRATH, LLC

ATTORNEYS AT LAW 400 SOUTH DOUGLAS HIGHWAY GILLETTE WYOMING 82716

RANDALL T. COX, P.C.\* RICHARD A. HORNING\*\* J. DAVID HORNING\*\* RYAN W. McGRATH \*\*\* W. CHRISTOPHER HARVEY+ TELEPHONE: (307) 682-2500 FACSIMILE: (307) 685-0527

- \*ALSO ADMITTED IN MONTANA

  \*\*ALSO ADMITTED IN OHIO

  \*\*\*ALSO ADMITTED IN SOUTH DAKOTA
- +ADMITTED ONLY IN MINNESOTA

June 16, 2013

Karlene Abelseth City Clerk, City of Gillette 201 East 5th Gillette, WY 82717

> In re: RAM, Inc., dba Clarion Western Plaza Transfer of License and/or Permit Application Liquor License No. 01-Retail-13 **United States District Court, District of Wyoming** Case No. 11-CV-156-J, First Interstate Bank. v. RAM, Inc., et al

## Dear Ms Abelseth:

This office represents First Interstate Bank in regard to the above-captioned matter. Pursuant to an agreement filed with the United States District Court, LOF GILLETTE, LLC has acquired all interests of First Interstate Bank, FIRAM LLC (the successful bidder at the Sheriff's sale of the Clarion Western Plaza) and Richfield Hospitality, Inc., the Receiver appointed by the Court to operate the Clarion Western Plaza under the jurisdiction and supervision of the Court. FIRAM, LLC is wholly owned by First Interstate Bank and has assigned all its interests as successful bidder to LOF GILLETTE, LLC, a Wyoming Corporation in good standing.

## Attached are the following documents:

- 1. Copy of the Assignment of Certificate of Sale Without Recourse from First Interstate Bank to LOF, GILLETTE, LLC.
- 2. "License and/or Permit Application" for transfer of Retail Liquor License NO.13 with applicable required attachments:
  - (c) statement indicating financial condition and financial stability of the applicant.
  - (e) drawing of the dispensing room
  - (g) assignment from Richfield Hospitality, Inc. to LOF GILLETTE, LLC.

Karlene Abelseth City Clerk, City of Gillette June 16, 2013

3. "Liquor License Operation Plan."

Also enclosed are two checks for the license fee, \$100.00, and the publishing fee, \$80.00.

If there is anything further you require, please contact the undersigned as soon as possible.

Very truly yours,

Richard A. Horning

Cox, Horning & McGrath, LLC

RAH/hs Enclosures (5) cc: client