



US Bancorp Center BC-MN-H18U  
800 Nicollet Mall  
Minneapolis, MN 55402-7020

October 9, 2013

## APPLICATION FOR DEPOSIT OF PUBLIC FUNDS

In conformity with Wyoming Statutes (9-4-818, 9-4-802, 9-4-806) formal application is hereby made by U.S. Bank National Association, operating in the state of Wyoming to be designated at a depository. The minutes of the July 15, 2013 Board of Directors meeting are certified in the attached resolution.

U.S. Bank National Association will offer the following assets to collateralize the deposits of City of Gillette, Wyoming under all terms and conditions of the Custodial Agreement from our safekeeping agent the Federal Reserve Bank of Cleveland.

1. FHLB of Cincinnati Letter of Credit.
2. Federal National Mortgage Association – Mortgage Backed Securities.
3. Federal Home Loan Mortgage Corporation – Mortgage Backed Securities.

A handwritten signature in cursive script that reads "Julie Niederer".

Julie Niederer  
Treasury Officer



## CERTIFIED RESOLUTIONS

I, Juliana B. Panetta, Assistant Secretary of U.S. Bank National Association, Cincinnati, Ohio, a national banking association (the "Bank"), do certify that the following resolutions were adopted by the Board of Directors of U.S. Bank National Association on July 15, 2013 and that the same are in effect as of the date hereof and have not been modified, amended or revoked.

WHEREAS, state law requires governmental units to designate a federally insured national or state bank or thrift institution as a depository of funds;

WHEREAS, the City of Gillette has designated the Bank, an FDIC insured depository institution, as depository of its public funds; and

WHEREAS, under state law, governmental units must require that their deposits in excess of the maximum amount of FDIC insurance on the deposit be secured by the pledge of eligible collateral ("Eligible Collateral"); and

WHEREAS, under state law, the total amount of the collateral computed at its market value shall be at least 100% deposit plus accrued interest at the close of the business day.

NOW, THEREFORE, it is hereby:

RESOLVED, that the Board of Directors hereby approves a pledge from the Bank's available collateral to secure the deposits in excess of the maximum amount of FDIC insurance on the deposits of the City of Gillette, such Eligible Collateral being more particularly described in a Pledge Agreement and attached Written Assignment executed by the Bank in favor of the City of Gillette.

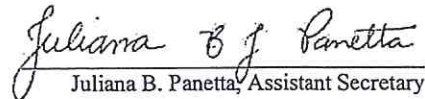
RESOLVED FURTHER, that authority be given to the following officers of the Bank to furnish collateral to the Pledgee and such authority shall be continuing and shall be binding upon the Bank until the authority given to such officers is revoked or superseded by another resolution of this Board of Directors. This authority extends to furnishing collateral for additional deposits of public funds made from time to time by any and various state, municipal and other governmental bodies. The right given the officers named herein to pledge collateral also includes the right to give additional collateral and to withdraw such collateral as the Pledgee is willing to surrender and the right to substitute one piece or lot of collateral for another, provided the market value of the substitute collateral is of equal or greater value.

John C. Stern, Executive Vice President  
Lynn D. Flagstad, Senior Vice President  
Patricia A. Finnemore, Vice President  
Gloria J. Sweet, Assistant Vice President  
Christina Eumurian, Assistant Vice President  
Mary E. Holen, Treasury Officer  
Laurie J. Luby, Treasury Officer  
Julie A. Niederer, Treasury Officer

FURTHER RESOLVED, that the officers named herein are fully authorized and empowered to execute in the name of the Bank such collateral pledge agreement in favor of the Pledgee as required, and any collateral pledge agreement executed or any act done by the officers named herein under the authority of this Resolution shall be as binding and effective upon this Bank as though authorized by specific Resolution of the Board of Directors of this Bank.

IN WITNESS WHEREOF, I have hereunto set my hand this 7<sup>th</sup> day of October, 2013.

(No corporate seal)

  
Juliana B. Panetta, Assistant Secretary



Federal Financial Institutions Examination Council

**Consolidated Reports of Condition and Income for  
a Bank with Domestic and Foreign Offices—FFIEC 031**

Report at the close of business June 30, 2013

This report is required by law: 12 U.S.C. §324 (State member banks); 12 U.S.C. §1817 (State nonmember banks); 12 U.S.C. §161 (National banks) and 12 U.S.C. §1464 (Savings associations).

(20130630)

(RCON 9999)

Unless the context indicates otherwise, the term "bank" in this report form refers to both banks and savings associations.

This report form is to be filed by banks with branches and consolidated subsidiaries in U.S. territories and possessions, Edge or Agreement subsidiaries, foreign branches, consolidated foreign subsidiaries, or International Banking Facilities.

NOTE: Each bank's board of directors and senior management are responsible for establishing and maintaining an effective system of internal control, including controls over the Reports of Condition and Income. The Reports of Condition and Income are to be prepared in accordance with federal regulatory authority instructions. The Reports of Condition and Income must be signed by the Chief Financial Officer (CFO) of the reporting bank (or by the individual performing an equivalent function) and attested to by not less than two directors (trustees) for state nonmember banks and three directors for state member banks, national banks, and savings associations.

schedules) for this report date have been prepared in conformance with the instructions issued by the appropriate Federal regulatory authority and are true and correct to the best of my knowledge and belief.

We, the undersigned directors (trustees), attest to the correctness of the Reports of Condition and Income (including the supporting schedules) for this report date and declare that the Reports of Condition and Income have been examined by us and to the best of our knowledge and belief have been prepared in conformance with the instructions issued by the appropriate Federal regulatory authority and are true and correct.

I, the undersigned CFO (or equivalent) of the named bank, attest that the Reports of Condition and Income (including the supporting

Director (Trustee)

Director (Trustee)

Director (Trustee)

Signature of Chief Financial Officer (or Equivalent)

July 30, 2013

Date of Signature

**Submission of Reports**

Each bank must file its Reports of Condition and Income (Call Report) data by either:

To fulfill the signature and attestation requirement for the Reports of Condition and Income for this report date, attach your bank's completed signature page (or a photocopy or a computer-generated version of this page) to the hard-copy record of the data file submitted to the CDR that your bank must place in its files.

- (a) Using computer software to prepare its Call Report and then submitting the report data directly to the FFIEC's Central Data Repository (CDR), an Internet-based system for data collection (<https://cdr.ffiec.gov/cdr/>), or
- (b) Completing its Call Report in paper form and arranging with a software vendor or another party to convert the data into the electronic format that can be processed by the CDR. The software vendor or other party then must electronically submit the bank's data file to the CDR.

The appearance of your bank's hard-copy record of the submitted data file need not match exactly the appearance of the FFIEC's sample report forms, but should show at least the caption of each Call Report item and the reported amount.

**U.S. Bank National Association**

Legal Title of Bank (RSSD 9017)

Cincinnati

City (RSSD 9130)

OH

State Abbrev. (RSSD 9200)

45202

Zip Code (RSSD 9220)

For technical assistance with submissions to the CDR, please contact the CDR Help Desk by telephone at (888) CDR-3111, by fax at (703) 774-3946, or by e-mail at [CDR.Help@ffiec.gov](mailto:CDR.Help@ffiec.gov).

FDIC Certificate Number

06548

(RSSD 9050)

The estimated average burden associated with this information collection is 45.8 hours per respondent and is estimated to vary from 17 to 720 hours per response, depending on individual circumstances. Burden estimates include the time for reviewing instructions, gathering and maintaining data in the required form, and completing the information collection, but exclude time for compiling and maintaining business records in the normal course of a respondent's activities. A Federal agency may not conduct or sponsor, and an organization (or a person) is not required to respond to a collection of information, unless it displays a currently valid OMB control number. Comments concerning the accuracy of this burden estimate and suggestion for reducing this burden should be directed to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503, and to one of the following: Secretary, Board of Governors of the Federal Reserve System, Washington, DC 20551; Legislative and Regulatory Analysis Division, Office of the Comptroller of the Currency, Washington, DC 20219; Assistant Executive Secretary, Federal Deposit Insurance Corporation, Washington, DC 20429.



**U.S. Bank National Association**

Legal Title of Bank

**Cincinnati**

City

**OH****45202**

State

Zip Code

FDIC Certificate Number: 06548

FFIEC 031  
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RI-1

## Consolidated Report of Income

### for the period January 1, 2013 – June 30, 2013

All Report of Income schedules are to be reported on a calendar year-to-date basis in thousands of dollars.

## Schedule RI—Income Statement

Dollar Amounts in Thousands

	RIAD	Bil   Mil   Thou	
1. Interest Income:			
a. Interest and fee income on loans:			
(1) In domestic offices:			
(a) Loans secured by real estate:			
(1) Loans secured by 1-4 family residential properties	4435	1,656,742	1.a.1.a.1
(2) All other loans secured by real estate	4436	986,805	1.a.1.a.2
(b) Loans to finance agricultural production and other loans to farmers	4024	17,443	1.a.1.b
(c) Commercial and industrial loans	4012	697,379	1.a.1.c
(d) Loans to individuals for household, family, and other personal expenditures:			
(1) Credit cards	B485	826,814	1.a.1.d.1
(2) Other (includes revolving credit plans other than credit cards, automobile loans, and other consumer loans)	B486	646,975	1.a.1.d.2
(e) Loans to foreign governments and official institutions	4056	0	1.a.1.e
(f) All other loans in domestic offices	B487	150,110	1.a.1.f
(2) In foreign offices, Edge and Agreement subsidiaries, and IBFs	4059	7,337	1.a.2
(3) Total interest and fee income on loans (sum of items 1.a.(1)(a) through 1.a.(2))	4010	4,989,605	1.a.3
b. Income from lease financing receivables	4065	305,954	1.b
c. Interest income on balances due from depository institutions (1)	4115	2,917	1.c
d. Interest and dividend income on securities:			
(1) U.S. Treasury securities and U.S. Government agency obligations (excluding mortgage-backed securities)	B488	33,332	1.d.1
(2) Mortgage-backed securities	B489	602,205	1.d.2
(3) All other securities (includes securities issued by states and political subdivisions in the U.S.)	4060	157,093	1.d.3
e. Interest income from trading assets	4069	476	1.e
f. Interest income on federal funds sold and securities purchased under agreements to resell	4020	124	1.f
g. Other interest income	4518	-54,569	1.g
h. Total interest income (sum of items 1.a.(3) through 1.g)	4107	6,037,137	1.h
2. Interest expense:			
a. Interest on deposits:			
(1) Interest on deposits in domestic offices:			
(a) Transaction accounts (interest-bearing demand deposits, NOW accounts, ATS accounts, and telephone and preauthorized transfer accounts)	4508	6,958	2.a.1.a
(b) Nontransaction accounts:			
(1) Savings deposits (includes MMDAs)	0093	73,525	2.a.1.b.1
(2) Time deposits of \$100,000 or more	A517	102,750	2.a.1.b.2
(3) Time deposits of less than \$100,000	A518	103,401	2.a.1.b.3
(2) Interest on deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs	4172	13,039	2.a.2
b. Expense of federal funds purchased and securities sold under agreements to repurchase	4180	56,578	2.b
c. Interest on trading liabilities and other borrowed money	4185	184,540	2.c

(1) Includes interest income on time certificates of deposits not held for trading.

## Schedule RI—Continued

Dollar Amounts in Thousands

		Year-to-date			
Dollar Amounts in Thousands		RIAD	Bil   Mil   Thou		
2. Interest expense (continued):					
d. Interest on subordinated notes and debentures		4200	134,977	2.d	
e. Total interest expense (sum of items 2.a through 2.d)		4073	675,768	2.e	
3. Net interest income (item 1.h minus 2.e)					3
4. Provision for loan and lease losses					4
5. Noninterest income:					
a. Income from fiduciary activities (1)		4070	494,483	5.a	
b. Service charges on deposit accounts		4080	587,199	5.b	
c. Trading revenue (2)		A220	71,734	5.c	
d. (1) Fees and commissions from securities brokerage		C886	59,778	5.d.1	
(2) Investment banking, advisory, and underwriting fees and commissions		C888	3,129	5.d.2	
(3) Fees and commissions from annuity sales		C887	0	5.d.3	
(4) Underwriting income from insurance and reinsurance activities		C386	4,970	5.d.4	
(5) Income from other insurance activities		C387	36	5.d.5	
e. Venture capital revenue		B491	0	5.e	
f. Net servicing fees		B492	191,562	5.f	
g. Net securitization income		B493	0	5.g	
h. Not applicable					
i. Net gains (losses) on sales of loans and leases		5416	829,617	5.i	
j. Net gains (losses) on sales of other real estate owned		5415	14,167	5.j	
k. Net gains (losses) on sales of other assets (excluding securities)		B496	748	5.k	
l. Other noninterest income*		B497	2,057,667	5.l	
m. Total noninterest income (sum of items 5.a through 5.l)					5.m
6. a. Realized gains (losses) on held-to-maturity securities					6.a
b. Realized gains (losses) on available-for-sale securities					6.b
7. Noninterest expense:					
a. Salaries and employee benefits		4135	2,666,507	7.a	
b. Expenses of premises and fixed assets (net of rental income) (excluding salaries and employee benefits and mortgage interest)		4217	461,640	7.b	
c. (1) Goodwill impairment losses		C216	0	7.c.1	
(2) Amortization expense and impairment losses for other intangible assets		C232	161,022	7.c.2	
d. Other noninterest expense*		4092	1,610,311	7.d	
e. Total noninterest expense (sum of items 7.a through 7.d)					7.e
8. Income (loss) before income taxes and extraordinary items and other adjustments (item 3 plus or minus items 4, 5.m, 6.a, 6.b, and 7.e)					8
9. Applicable income taxes (on item 8)					9
10. Income (loss) before extraordinary items and other adjustments (item 8 minus item 9)					10
11. Extraordinary items and other adjustments, net of income taxes*					11
12. Net income (loss) attributable to bank and noncontrolling (minority) interests (sum of items 10 and 11)					12
13. LESS: Net income (loss) attributable to noncontrolling (minority) interests (if net income, report as a positive value; if net loss, report as a negative value)					13
14. Net income (loss) attributable to bank (item 12 minus item 13)					14

\* Describe on Schedule RI-E - Explanations.

(1) For banks required to complete Schedule RC-T, items 14 through 22, income from fiduciary activities reported in Schedule RI, item 5.a, must equal the amount reported in Schedule RC-T, item 22.

(2) For banks required to complete Schedule RI, Memorandum item 8, trading revenue reported in Schedule RI, item 5.c must equal the sum of Memorandum items 8.a through 8.e.



**Schedule RI—Continued****Memoranda**

Dollar Amounts in Thousands

	Year-to-date				
	RIAD	Bil	Mil	Thou	
1. Interest expense incurred to carry tax-exempt securities, loans, and leases acquired after August 7, 1986, that is not deductible for federal income tax purposes _____	4513		10,084		M.1
<i>Memorandum item 2 is to be completed by banks with \$1 billion or more in total assets. (1)</i>					
2. Income from the sale and servicing of mutual funds and annuities in domestic offices (included in Schedule RI, item 8) _____	8431		62,907		M.2
3. Income on tax-exempt loans and leases to states and political subdivisions in the U.S. (included in Schedule RI, items 1.a and 1.b) _____	4313		99,320		M.3
4. Income on tax-exempt securities issued by states and political subdivisions in the U.S. (included in Schedule RI, item 1.d.(3)) _____	4507		128,728		M.4
5. Number of full-time equivalent employees at end of current period (round to nearest whole number) _____	4150		63,500		M.5
6. Not applicable					
7. If the reporting bank has restated its balance sheet as a result of applying push down accounting this calendar year, report the date of the bank's acquisition (2) _____	RIAD	YYYY/MM/DD			M.7
	9106		0		
8. Trading revenue (from cash instruments and derivative instruments) (sum of Memorandum items 8.a through 8.e must equal Schedule RI, item 5.c) _____					
<i>Memorandum items 8.a through 8.e are to be completed by banks that reported average trading assets (Schedule RC-K, item 7) of \$2 million or more for any quarter of the preceding calendar year.</i>					
a. Interest rate exposures _____	8757		35,349		M.8.a
b. Foreign exchange exposures _____	8758		36,385		M.8.b
c. Equity security and index exposures _____	8759		0		M.8.c
d. Commodity and other exposures _____	8760		0		M.8.d
e. Credit exposures _____	F186		0		M.8.e
<i>Memorandum Items 8.f and 8.g are to be completed by banks \$100 billion or more in total assets that are required to complete Schedule RI, Memorandum items 8.a through 8.e, above(1).</i>					
f. Impact on trading revenue of changes in the creditworthiness of the bank's derivatives counterparties on the bank's derivative assets (included in Memorandum items 8.a through 8.e above) _____	K090		5,175		M.8.f
g. Impact on trading revenue of changes in the creditworthiness of the bank on the bank's derivative liabilities (included in Memorandum items 8.a. through 8.e above) _____	K094		19		M.8.g
9. Net gains (losses) recognized in earnings on credit derivatives that economically hedge credit exposures held outside the trading account:					
a. Net gains (losses) on credit derivatives held for trading _____	C889		0		M.9.a
b. Net gains (losses) on credit derivatives held for purposes other than trading _____	C890		-979		M.9.b
10. Credit losses on derivatives (see instructions) _____	A251		138		M.10
11. Does the reporting bank have a Subchapter S election in effect for federal income tax purposes for the current tax year ? _____	RIAD	YES / NO			M.11
	A530		NO		
<i>Memorandum item 12 is to be completed by banks that are required to complete Schedule RC-C, part I, Memorandum items 8.b and 8.c.</i>					
12. Noncash income from negative amortization on closed-end loans secured by 1-4 family residential properties (included in Schedule RI, item 1.a.(1)(a)(1)) _____	F228		79		M.12

(1) The asset size tests are generally based on the total assets reported in the June 30, 2012, Report of Condition

(2) For example, a bank acquired on March 1, 2013, would report 20130301.

## Schedule RI—Continued

## Memoranda — Continued

Dollar Amounts in Thousands

Memoranda — Continued	Dollar Amounts in Thousands	Year-to-date		
		RIAD	Bil   Mil   Thou	
<i>Memorandum item 13 is to be completed by banks that have elected to account for assets and liabilities under a fair value option.</i>				
13. Net gains (losses) recognized in earnings on assets and liabilities that are reported at fair value under a fair value option:				
a. Net gains (losses) on assets		F551	-12,460	M.13.a
(1) Estimated net gains (losses) on loans attributable to changes in instrument-specific credit risk		F552	-491	M.13.a.1
b. Net gains (losses) on liabilities		F553	0	M.13.b
(1) Estimated net gains (losses) on liabilities attributable to changes in instrument-specific credit risk		F554	0	M.13.b.1
14. Other-than-temporary impairment losses on held-to-maturity and available-for-sale debt securities:				
a. Total other-than-temporary impairment losses		J319	24,248	M.14.a
b. Portion of losses recognized in other comprehensive income (before income taxes)		J320	14,793	M.14.b
c. Net impairment losses recognized in earnings (included in Schedule RI, items 6.a and 6.b)				
(Memorandum item 14.a minus Memorandum 14.b)		J321	9,455	M.14.c

**U.S. Bank National Association**

Legal Title of Bank

**Cincinnati**

City

**OH 45202**

State Zip Code

FDIC Certificate Number: 06548

FFIEC 031

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RC-1

## Consolidated Report of Condition for Insured Banks and Savings Associations for June 30, 2013

All schedules are to be reported in thousands of dollars. Unless otherwise indicated, report the amount outstanding as of the last business day of the quarter.

### Schedule RC—Balance Sheet

Dollar Amounts in Thousands				RCFD	Tril   Bil   Mil   Thou	
<b>Assets</b>						
1. Cash and balances due from depository institutions (from Schedule RC-A):						
a. Noninterest-bearing balances and currency and coin (1)				0081	5,017,730	1.a
b. Interest-bearing balances (2)				0071	1,600,781	1.b
2. Securities:						
a. Held-to-maturity securities (from Schedule RC-B, column A)				1754	34,667,680	2.a
b. Available-for-sale securities (from Schedule RC-B, column D)				1773	39,810,641	2.b
3. Federal funds sold and securities purchased under agreements to resell:						
a. Federal funds sold in domestic offices				RCON		
				B987	79,268	3.a
				RCFD		
b. Securities purchased under agreements to resell (3)				B989	0	3.b
4. Loans and lease financing receivables (from Schedule RC-C):						
a. Loans and leases held for sale				5369	4,765,739	4.a
b. Loans and leases, net of unearned income			B528 226,100,378			4.b
c. LESS: Allowance for loan and lease losses			3123 4,311,959			4.c
d. Loans and leases, net of unearned income and allowance (item 4.b minus 4.c)				B529	221,788,419	4.d
5. Trading assets (from Schedule RC-D)				3545	1,104,623	5
6. Premises and fixed assets (including capitalized leases)				2145	2,610,941	6
7. Other real estate owned (from Schedule RC-M)				2150	1,059,203	7
8. Investments in unconsolidated subsidiaries and associated companies				2130	183,249	8
9. Direct and indirect investments in real estate ventures				3656	0	9
10. Intangible assets:						
a. Goodwill				3163	9,168,263	10.a
b. Other intangible assets (from Schedule RC-M)				0426	3,956,870	10.b
11. Other assets (from Schedule RC-F)				2160	23,519,520	11
12. Total assets (sum of items 1 through 11)				2170	349,332,927	12

(1) Includes cash items in process of collection and unposted debits.

(2) Includes time certificates of deposit not held for trading.

(3) Includes all securities resale agreements in domestic and foreign offices, regardless of maturity.



**Schedule RC—Continued**

Dollar Amounts in Thousands

			Tril	Bil	Mill	Thou	
<b>Liabilities</b>							
13. Deposits:			RCON				
a. In domestic offices (sum of totals of columns A and C from Schedule RC-E, part I)			2200	235,339,663			13.a
(1) Noninterest-bearing (1)	6631	71,061,707					13.a.1
(2) Interest-bearing	6636	164,277,956					13.a.2
b. In foreign offices, Edge and Agreement subsidiaries, and IBFs			RCFN				
(from Schedule RC-E, part II)			2200	24,745,380			13.b
(1) Noninterest-bearing	6631	72,040					13.b.1
(2) Interest-bearing	6636	24,673,340					13.b.2
14. Federal funds purchased and securities sold under agreements to repurchase:			RCON				
a. Federal funds purchased in domestic offices (2)			B993	931,327			14.a
b. Securities sold under agreements to repurchase (3)			RCFD				
			B995	2,014,922			14.b
15. Trading liabilities (from Schedule RC-D)			3548	639,343			15
16. Other borrowed money (includes mortgage indebtedness and obligations under capitalized leases) (from Schedule RC-M)			3190	27,488,313			16
17. and 18. Not applicable							
19. Subordinated notes and debentures (4)			3200	4,836,320			19
20. Other liabilities (from Schedule RC-G)			2930	13,040,945			20
21. Total liabilities (sum of items 13 through 20)			2948	309,036,213			21
22. Not applicable							

(1) Includes noninterest-bearing demand, time, and savings deposits.

(2) Report overnight Federal Home Loan Bank advances in Schedule RC, item 16, "Other borrowed money."

(3) Includes all securities repurchase agreements in domestic and foreign offices, regardless of maturity.

(4) Includes limited-life preferred stock and related surplus.

**Equity Capital****Bank Equity Capital**

	RCFD	Tril   Bil   Mil   Thou	
23. Perpetual preferred stock and related surplus	3838	0	23
24. Common stock	3230	18,200	24
25. Surplus (excludes all surplus related to preferred stock)	3839	14,216,132	25
26. a. Retained earnings	3632	25,620,605	26.a
b. Accumulated other comprehensive income (5)	8530	-1,106,639	26.b
c. Other equity capital components (6)	A130	0	26.c
27. a. Total bank equity capital (sum of items 23 through 26.c)	3210	38,748,298	27.a
b. Noncontrolling (minority) interests in consolidated subsidiaries	3000	1,548,416	27.b
28. Total equity capital (sum of items 27.a and 27.b)	G105	40,296,714	28
29. Total liabilities and equity capital (sum of items 21 and 28)	3300	349,332,927	29

**Memoranda****To be reported with the March Report of Condition.**

1. Indicate in the box at the right the number of the statement below that best describes the most comprehensive level of auditing work performed for the bank by independent external auditors as of any date during 2012

RCFD	Number
6724	N/A

M.1

- 1 = Independent audit of the bank conducted in accordance with generally accepted auditing standards by a certified public accounting firm which submits a report on the bank
- 2 = Independent audit of the bank's parent holding company conducted in accordance with generally accepted auditing standards by a certified public accounting firm which submits a report on the consolidated holding company (but not on the bank separately)
- 3 = Attestation on bank management's assertion on the effectiveness of the bank's internal control over financial reporting by a certified public accounting firm.

- 4 = Directors' examination of the bank conducted in accordance with generally accepted auditing standards by a certified public accounting firm (may be required by state chartering authority)
- 5 = Directors' examination of the bank performed by other external auditors (may be required by state chartering authority)
- 6 = Review of the bank's financial statements by external auditors
- 7 = Compilation of the bank's financial statements by external auditors
- 8 = Other audit procedures (excluding tax preparation work)
- 9 = No external audit work

**To be reported with the March Report of Condition.**

2. Bank's fiscal year-end date

RCON	MM / DD
8678	N/A

M.2

- (5) Includes, but is not limited to, net unrealized holding gains (losses) on available-for-sale securities, accumulated net gains (losses) on cash flow hedges, cumulative foreign currency translation adjustments, and accumulated defined benefit pension and other post retirement plan adjustments.
- (6) Includes treasury stock and unearned Employee Stock Ownership Plan shares.