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ALSO ADMITTED IN

* MONTANA

+ NORTH DAKOTA

Δ OHIO

° SOUTH DAKOTA

February 11, 2012

Karlene Abelseth
City Clerk, City of Gillette
201 East 5th
Gillette, WY 82717

In re: License and/or Permit Application LOF Gillette, LLC Resort Liquor License

Dear Ms Abelseth:

This office represents LOF Gillette, LLC, applicant for the above-captioned Resort Liquor License.

Please find enclosed "License and/or Permit Application" for a Resort Liquor License to LOF Gillette, LLC. The application contains the following exhibits affirming compliance of the applicant with the statutory requirements set forth in application ¶ 9 and in "Required Attachments":

Application ¶ 9:

¶ (a) Actual valuation by Campbell County Assessor for Account # 1666, LOF Gillette, LLC, confirming resort complex (exclusive of land value) of \$3,331,864.00.

¶ (b) Computation of seating capacity for convention facility is 300 minimally as shown on the attached pre-remodel "Meeting Room Details." However, after completion of the remodel the "Expansion" area shown on the attached facility diagram will be a terrace accommodating an additional 300 persons and 3 other marked rooms (A,B,C) will provide 200 more seating accommodations. The existing lobby area restaurant remains in operation.

¶ (c) Complex facility diagram confirming 160 sleeping rooms existent in the facility.

Required Attachments:

¶ (c) A statement by the Vice President of Finance for the applicant indicating the financial condition and stability of the applicant.

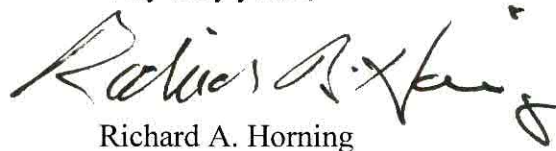
¶ (e) The complex facility diagram provided above suffices since W.S. 12-5-201 (f)

Karlene Abelseth
City Clerk
December 11, 2014
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provides that a dispensing room is any location within the premises.

Also enclosed is our check in the amount of \$140.00 for the Application and Publishing Fees. If there is anything further you require, please contact the undersigned as soon as possible.

Very truly yours,

A handwritten signature in black ink, appearing to read "Richard A. Horning", with a stylized flourish at the end.

Richard A. Horning

Cox, Horning & McGrath, LLC

RAH/his
Enclosures (2)