



CERTIFIED RESOLUTIONS

I, Natasha M. Knack, Assistant Secretary of U.S. Bank National Association, Cincinnati, Ohio, a national banking association (the "Bank"), do certify that the following resolutions were adopted by the Board of Directors of U.S. Bank National Association on July 25, 2018 and that the same are in effect as of the date hereof and have not been modified, amended or revoked.

WHEREAS, state law requires governmental units to designate a federally insured national or state bank or thrift institution as a depository of funds;

WHEREAS, the City of Gillette has designated the Bank, an FDIC insured depository institution, as depository of its public funds; and

WHEREAS, under state law, governmental units must require that their deposits in excess of the maximum amount of FDIC insurance on the deposit be secured by the pledge of eligible collateral ("Eligible Collateral"); and

WHEREAS, under state law, the total amount of the collateral computed at its market value shall be at least 100% deposit plus accrued interest at the close of the business day.

NOW, THEREFORE, it is hereby:

RESOLVED, that the Board of Directors hereby approves a pledge from the Bank's available collateral to secure the deposits in excess of the maximum amount of FDIC insurance on the deposits of the City of Gillette, such Eligible Collateral being more particularly described in a Pledge Agreement and attached Written Assignment executed by the Bank in favor of the City of Gillette.

RESOLVED FURTHER, that authority be given to the following officers of the Bank to furnish collateral to the Pledgee and such authority shall be continuing and shall be binding upon the Bank until the authority given to such officers is revoked or superseded by another resolution of this Board of Directors. This authority extends to furnishing collateral for additional deposits of public funds made from time to time by any and various state, municipal and other governmental bodies. The right given the officers named herein to pledge collateral also includes the right to give additional collateral and to withdraw such collateral as the Pledgee is willing to surrender and the right to substitute one piece or lot of collateral for another, provided the market value of the substitute collateral is of equal or greater value.

John C. Stern, Executive Vice President
Lynn D. Flagstad, Senior Vice President
Patricia A. Finnemore, Vice President
Christina Eumurian, Assistant Vice President
Mary E. Holen, Treasury Officer
Julie A. Niederer, Treasury Officer

FURTHER RESOLVED, that the officers named herein are fully authorized and empowered to execute in the name of the Bank such collateral pledge agreement in favor of the Pledgee as required, and any collateral pledge agreement executed or any act done by the officers named herein under the authority of this Resolution shall be as binding and effective upon this Bank as though authorized by specific Resolution of the Board of Directors of this Bank.

IN WITNESS WHEREOF, I have hereunto set my hand this 8th day of October, 2018.

(No corporate seal)



Natasha M. Knack, Assistant Secretary



US Bancorp Center BC-MN-H18U
800 Nicollet Mall
Minneapolis, MN 55402-7020

October 16, 2018

APPLICATION FOR DEPOSIT OF PUBLIC FUNDS

In conformity with Wyoming Statutes (9-4-818, 9-4-802, 9-4-806) formal application is hereby made by U.S. Bank National Association, operating in the state of Wyoming to be designated at a depository. The minutes of the **July 25, 2018** Board of Directors meeting are certified in the attached resolution.

U.S. Bank National Association will offer the following assets to be collateralized the deposits for **CITY OF GILLETTE** under all terms and conditions for future collateral agreement to be determined.

- 1 FHLB of Cincinnati Letter of Credit.
2. Federal National Mortgage Association – Mortgage Backed Securities.
3. Federal home Loan Mortgage Corporation – Mortgage Backed Securities.

A handwritten signature in black ink that reads "Julie Niederer".

Julie Niederer
Treasury Officer

A handwritten signature in blue ink that reads "Laurie E. Baker".

Laurie Baker, Vice President
Government Banking - Relationship Manager

Federal Financial Institutions Examination Council



Consolidated Reports of Condition and Income for
a Bank with Domestic and Foreign Offices—FFIEC 031

Report at the close of business June 30, 2018

20180630
(RCON 9999)

This report is required by law: 12 U.S.C. § 324 (State member banks); 12 U.S.C. §1817 (State nonmember banks); 12 U.S.C. §161 (National banks); and 12 U.S.C. §1464 (Savings associations).

This report form is to be filed by (1) banks with branches and consolidated subsidiaries in U.S. territories and possessions, Edge or Agreement subsidiaries, foreign branches, consolidated foreign subsidiaries, or International Banking Facilities and (2) banks with domestic offices only and total consolidated assets of \$100 billion or more.

Unless the context indicates otherwise, the term "bank" in this report form refers to both banks and savings associations.

NOTE: Each bank's board of directors and senior management are responsible for establishing and maintaining an effective system of internal control, including controls over the Reports of Condition and Income. The Reports of Condition and Income are to be prepared in accordance with federal regulatory authority instructions. The Reports of Condition and Income must be signed by the Chief Financial Officer (CFO) of the reporting bank (or by the individual performing an equivalent function) and attested to by not less than two directors (trustees) for state nonmember banks and three directors for state member banks, national banks, and savings associations.

schedules) for this report date have been prepared in conformance with the instructions issued by the appropriate Federal regulatory authority and are true and correct to the best of my knowledge and belief.

We, the undersigned directors (trustees), attest to the correctness of the Reports of Condition and Income (including the supporting schedules) for this report date and declare that the Reports of Condition and Income have been examined by us and to the best of our knowledge and belief have been prepared in conformance with the instructions issued by the appropriate Federal regulatory authority and are true and correct.

I, the undersigned CFO (or equivalent) of the named bank, attest that the Reports of Condition and Income (including the supporting

Signature of Chief Financial Officer (or Equivalent)

30-Jul-2018

Date of Signature

Director (Trustee)

Director (Trustee)

Director (Trustee)

Submission of Reports

Each bank must file its Reports of Condition and Income (Call Report) data by either:

- Using computer software to prepare its Call Report and then submitting the report data directly to the FFIEC's Central Data Repository (CDR), an Internet-based system for data collection (<https://cdr.ffiec.gov/cdr/>), or
- Completing its Call Report in paper form and arranging with a software vendor or another party to convert the data into the electronic format that can be processed by the CDR. The software vendor or other party then must electronically submit the bank's data file to the CDR.

To fulfill the signature and attestation requirement for the Reports of Condition and Income for this report date, attach your bank's completed signature page (or a photocopy or a computer generated version of this page) to the hard-copy record of the data file submitted to the CDR that your bank must place in its files.

The appearance of your bank's hard-copy record of the submitted data file need not match exactly the appearance of the FFIEC's sample report forms, but should show at least the caption of each Call Report item and the reported amount.

U.S. Bank National Association

Legal Title of Bank (RSSD 9017)

Cincinnati

City (RSSD 9130)

OH

State Abbreviation (RSSD 9200)

45202

Zip Code (RSSD 9220)

Legal Entity Identifier (LEI)

6BYL5QZYBDK8S7L73M02

(Report only if your institution already has an LEI.) (RCON 9224)

FDIC Certificate Number

6548

(RSSD 9050)

For technical assistance with submissions to the CDR, please contact the CDR Help Desk by telephone at (888) CDR-3111, by fax at (703) 774-3946, or by e-mail at CDR.Help@ffiec.gov.

The estimated average burden associated with this information collection is 122.38 hours per respondent and is expected to vary by institution, depending on individual circumstances. Burden estimates include the time for reviewing instructions, gathering and maintaining data in the required form, and completing the information collection, but exclude the time for compiling and maintaining business records in the normal course of a respondent's activities. A Federal agency may not conduct or sponsor, and an organization (or a person) is not required to respond to a collection of information, unless it displays a currently valid OMB control number. Comments concerning the accuracy of this burden estimate and suggestions for reducing this burden should be directed to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503, and to one of the following: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551; Legislative and Regulatory Analysis Division, Office of the Comptroller of the Currency, Washington, DC 20219; Assistant Executive Secretary, Federal Deposit Insurance Corporation, Washington, DC 20429.

06/2018

U.S. Bank National Association

Legal Title of Bank

Cincinnati

City

OH
45202

State

Zip Code

FDIC Certificate Number: 06548

 FFIEC 031
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 RI-1

Consolidated Report of Income

for the period January 1, 2018 – June 30, 2018

All Report of Income schedules are to be reported on a calendar year-to-date basis in thousands of dollars.

Schedule RI—Income Statement

	Dollar Amounts in Thousands	RIAD	Amount	
1. Interest Income:				
a. Interest and fee income on loans:				
(1) In domestic offices:				
(a) Loans secured by real estate:				
(1) Loans secured by 1-4 family residential properties	4435		1,784,570	1.a.1.a.1
(2) All other loans secured by real estate	4436		844,904	1.a.1.a.2
(b) Loans to finance agricultural production and other loans to farmers	4024		17,864	1.a.1.b
(c) Commercial and industrial loans	4012		1,405,108	1.a.1.c
(d) Loans to individuals for household, family, and other personal expenditures:				
(1) Credit cards	B485		1,225,929	1.a.1.d.1
(2) Other (includes revolving credit plans other than credit cards, automobile loans, and other consumer loans)	B486		651,332	1.a.1.d.2
(e) Loans to foreign governments and official institutions	4056		0	1.a.1.e
(f) All other loans in domestic offices	B487		272,464	1.a.1.f
(2) In foreign offices, Edge and Agreement subsidiaries, and IBFs	4059		6,140	1.a.2
(3) Total interest and fee income on loans (sum of Items 1.a.(1)(a) through 1.a.(2))	4010		6,208,311	1.a.3
b. Income from lease financing receivables	4065		263,552	1.b
c. Interest income on balances due from depository institutions (1)	4115		22,378	1.c
d. Interest and dividend income on securities:				
(1) U.S. Treasury securities and U.S. Government agency obligations (excluding mortgage-backed securities)	B488		213,080	1.d.1
(2) Mortgage-backed securities	B489		917,419	1.d.2
(3) All other securities (includes securities issued by states and political subdivisions in the U.S.)	4060		120,393	1.d.3
e. Interest income from trading assets	4069		2,167	1.e
f. Interest income on federal funds sold and securities purchased under agreements to resell	4020		337	1.f
g. Other interest income	4518		-56,932	1.g
h. Total interest income (sum of items 1.a.(3) through 1.g)	4107		7,690,705	1.h
2. Interest expense:				
a. Interest on deposits:				
(1) Interest on deposits in domestic offices:				
(a) Transaction accounts (Interest-bearing demand deposits, NOW accounts, ATS accounts, and telephone and preauthorized transfer accounts)	4508		26,126	2.a.1.a
(b) Nontransaction accounts:				
(1) Savings deposits (includes MMDAs)	0093		513,003	2.a.1.b.1
(2) Time deposits of \$250,000 or less	HK03		48,719	2.a.1.b.2
(3) Time deposits of more than \$250,000	HK04		68,900	2.a.1.b.3
(2) Interest on deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs	4172		140,233	2.a.2
b. Expense of federal funds purchased and securities sold under agreements to repurchase	4180		17,269	2.b
c. Interest on trading liabilities and other borrowed money	4185		336,330	2.c

(1) Includes Interest income on time certificates of deposits not held for trading.

Schedule RI—Continued

Dollar Amounts in Thousands	Year-to-date		
	RIAD	Amount	
2. Interest expense (continued):			
d. Interest on subordinated notes and debentures	4200	57,878	2.d
e. Total interest expense (sum of items 2.a through 2.d)	4073	1,208,458	2.e
3. Net interest income (item 1.h minus 2.e)		4074	6,482,247 3
4. Provision for loan and lease losses		4230	668,801 4
5. Noninterest income:			
a. Income from fiduciary activities (1)	4070	653,754	5.a
b. Service charges on deposit accounts	4080	669,674	5.b
c. Trading revenue (2)	A220	70,337	5.c
d. (1) Fees and commissions from securities brokerage	C886	126,085	5.d.1
(2) Investment banking, advisory, and underwriting fees and commissions	C888	12,230	5.d.2
(3) Fees and commissions from annuity sales	C887	0	5.d.3
(4) Underwriting income from insurance and reinsurance activities	C386	909	5.d.4
(5) Income from other insurance activities	C387	1	5.d.5
e. Venture capital revenue	B491	0	5.e
f. Net servicing fees	B492	213,398	5.f
g. Net securitization income	B493	0	5.g
h. Not applicable			
i. Net gains (losses) on sales of loans and leases	5416	206,261	5.i
j. Net gains (losses) on sales of other real estate owned	5415	13,311	5.j
k. Net gains (losses) on sales of other assets (3)	B496	113,752	5.k
l. Other noninterest income*	B497	2,438,551	5.l
m. Total noninterest income (sum of items 5.a through 5.l)		4079	4,518,263 5.m
6. a. Realized gains (losses) on held-to-maturity securities		3521	0 6.a
b. Realized gains (losses) on available-for-sale securities		3196	15,251 6.b
7. Noninterest expense:			
a. Salaries and employee benefits	4135	3,566,712	7.a
b. Expenses of premises and fixed assets (net of rental income) (excluding salaries and employee benefits and mortgage interest)	4217	519,813	7.b
c. (1) Goodwill impairment losses	C216	0	7.c.1
(2) Amortization expense and impairment losses for other intangible assets	C232	128,173	7.c.2
d. Other noninterest expense*	4092	1,800,676	7.d
e. Total noninterest expense (sum of items 7.a through 7.d)		4093	6,015,374 7.e
8. a. Income (loss) before unrealized holding gains (losses) on equity securities not held for trading, applicable income taxes, and discontinued operations (item 3 plus or minus items 4, 5.m, 6.a, 6.b, and 7.e)		HT69	4,331,586 8.a.
b. Unrealized holding gains (losses) on equity securities not held for trading (4)		HT70	-3 8.b.
c. Income (loss) before applicable income taxes and discontinued operations (sum of items 8.a and 8.b)		4301	4,331,583 8.c.
9. Applicable income taxes (on item 8.c)		4302	859,060 9.
10. Income (loss) before discontinued operations (item 8.c minus item 9)		4300	3,472,523 10.
11. Discontinued operations, net of applicable income taxes*		FT28	0 11.
12. Net income (loss) attributable to bank and noncontrolling (minority) interests (sum of items 10 and 11)		G104	3,472,523 12
13. LESS: Net income (loss) attributable to noncontrolling (minority) interests (if net income, report as a positive value; if net loss, report as a negative value)		G103	17,126 13
14. Net income (loss) attributable to bank (item 12 minus item 13)		4340	3,455,397 14

* Describe on Schedule RI-E - Explanations.

(1) For banks required to complete Schedule RC-T, items 14 through 22, income from fiduciary activities reported in Schedule RI, item 5.a, must equal the amount reported in Schedule RC-T, item 22.

(2) For banks required to complete Schedule RI, Memorandum item 8, trading revenue reported in Schedule RI, item 5.c must equal the sum of Memorandum items 8.a through 8.e.

(3) Exclude net gains (losses) on sales of trading assets and held-to-maturity and available-for-sale securities.

(4) Item 8.b is to be completed only by institutions that have adopted ASU 2016-01, which includes provisions governing the accounting for investments in equity securities. See the instructions for further detail on ASU 2016-01.

Schedule RI—Continued

Memoranda

	Dollar Amounts in Thousands	Year-to-date		
		RIAD	Amount	
1. Interest expense incurred to carry tax-exempt securities, loans, and leases acquired after August 7, 1986, that is not deductible for federal income tax purposes _____		4513	26,041	M.1
<i>Memorandum item 2 is to be completed by banks with \$1 billion or more in total assets. (1)</i>				
2. Income from the sale and servicing of mutual funds and annuities in domestic offices (Included in Schedule RI, item 8) _____		8431	106,418	M.2
3. Income on tax-exempt loans and leases to states and political subdivisions in the U.S. (Included in Schedule RI, items 1.a and 1.b) _____		4313	157,692	M.3
4. Income on tax-exempt securities issued by states and political subdivisions in the U.S. (Included in Schedule RI, item 1.d.(3)) _____		4507	108,045	M.4
5. Number of full-time equivalent employees at end of current period (round to nearest whole number) _____			Number	
		4150	72,389	M.5
6. Not applicable				
7. If the reporting institution has applied push down accounting this calendar year, report the date of the institution's acquisition (see instructions) (2) _____		RIAD	Date	
		9106	00000000	M.7
8. Trading revenue (from cash instruments and derivative instruments) (sum of Memorandum items 8.a through 8.e must equal Schedule RI, item 5.c)				
<i>Memorandum items 8.a through 8.e are to be completed by banks that reported total trading assets of \$10 million or more for any quarter of the preceding calendar year.</i>				
a. Interest rate exposures _____		8757	25,387	M.8.a
b. Foreign exchange exposures _____		8758	44,950	M.8.b
c. Equity security and index exposures _____		8759	0	M.8.c
d. Commodity and other exposures _____		8760	0	M.8.d
e. Credit exposures _____		F186	0	M.8.e
<i>Memorandum items 8.f through 8.h are to be completed by banks with \$100 billion or more in total assets that are required to complete Schedule RI, Memorandum items 8.a through 8.e, above(1)</i>				
f. Impact on trading revenue of changes in the creditworthiness of the bank's derivatives counterparties on the bank's derivative assets (year-to-date changes) (Included in Memorandum items 8.a through 8.e above):				
(1) Gross credit valuation adjustment (CVA) _____		FT36	12,940	M.8.f.(1)
(2) CVA hedge _____		FT37	0	M.8.f.(2)
g. Impact on trading revenue of changes in the creditworthiness of the bank on the bank's derivative liabilities (year-to-date changes) (Included in Memorandum items 8.a through 8.e above):				
(1) Gross debit valuation adjustment (DVA) _____		FT38	-22	M.8.g.(1)
(2) DVA hedge _____		FT39	0	M.8.g.(2)
h. Gross trading revenue, before including positive or negative net CVA and net DVA _____		FT40	25,349	M.8.h

(1) The asset-size tests are based on the total assets reported in the June 30, 2017, Report of Condition

(2) Report the date in YYYYMMDD format. For example, a bank acquired on March 1, 2018, would report 20180301.

Schedule RI—Continued

Memoranda — Continued

Dollar Amounts in Thousands

Memoranda — Continued	Dollar Amounts in Thousands		Year-to-date		
	RIAD	Amount			
Memorandum items 9.a and 9.b are to be completed by banks with \$10 billion or more in total assets(1)					
9. Net gains (losses) recognized in earnings on credit derivatives that economically hedge credit exposures held outside the trading account:					
a. Net gains (losses) on credit derivatives held for trading					
	C889	0			M.9.a
b. Net gains (losses) on credit derivatives held for purposes other than trading					
	C890	399			M.9.b
10. Credit losses on derivatives (see instructions)					
	A251	-2,330			M.10
11. Does the reporting bank have a Subchapter S election in effect for federal income tax purposes for the current tax year ?					
	RIAD	YES / NO			
	A530	NO			M.11
Memorandum item 12 is to be completed by banks that are required to complete Schedule RC-C, part I, Memorandum items 8.b and 8.c and is to be completed semiannually in the June and December reports only.					
12. Noncash income from negative amortization on closed-end loans secured by 1-4 family residential properties (Included in Schedule RI, item 1.a.(1)(a)(1))					
	F228	0			M.12
Memorandum item 13 is to be completed by banks that have elected to account for assets and liabilities under a fair value option.					
13. Net gains (losses) recognized in earnings on assets and liabilities that are reported at fair value under a fair value option:					
a. Net gains (losses) on assets					
(1) Estimated net gains (losses) on loans attributable to changes in instrument-specific credit risk					
	F551	9,317			M.13.a
(1) Estimated net gains (losses) on loans attributable to changes in instrument-specific credit risk					
	F552	-81			M.13.a.1
b. Net gains (losses) on liabilities					
(1) Estimated net gains (losses) on liabilities attributable to changes in instrument-specific credit risk					
	F553	0			M.13.b
(1) Estimated net gains (losses) on liabilities attributable to changes in instrument-specific credit risk					
	F554	0			M.13.b.1
14. Other-than-temporary impairment losses on held-to-maturity and available-for-sale debt securities recognized in earnings (included in Schedule RI, items 6.a and 6.b)					
	J321	138			M.14
Memorandum item 15 is to be completed by institutions with \$1 billion or more in total assets(1) that answered "Yes" to Schedule RC-E, Part I, Memorandum item 5.					
15. Components of service charges on deposit accounts in domestic offices (sum of Memorandum items 15.a through 15.d must equal Schedule RI, item 5.b):					
a. Consumer overdraft-related service charges levied on those transaction account and nontransaction savings account deposit products intended primarily for individuals for personal, household, or family use					
	H032	230,513			M.15.a.
b. Consumer account periodic maintenance charges levied on those transaction account and nontransaction savings account deposit products intended primarily for individuals for personal, household, or family use					
	H033	82,772			M.15.b.
c. Consumer customer automated teller machine (ATM) fees levied on those transaction account and nontransaction savings account deposit products intended primarily for individuals for personal, household, or family use					
	H034	18,683			M.15.c.
d. All other service charges on deposit accounts					
	H035	337,706			M.15.d.

(1) The asset-size tests are based on the total assets reported in the June 30, 2017, Report of Condition.

U.S. Bank National Association

Legal Title of Bank

Cincinnati

City

OH 45202

State Zip Code

FDIC Certificate Number: 06548

FFIEC 031

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RC-1

Consolidated Report of Condition for Insured Banks and Savings Associations for June 30, 2018

All schedules are to be reported in thousands of dollars. Unless otherwise indicated, report the amount outstanding as of the last business day of the quarter.

Schedule RC—Balance Sheet

Dollar Amounts in Thousands			RCFD	Amount	
Assets					
1. Cash and balances due from depository institutions (from Schedule RC-A):					
a. Noninterest-bearing balances and currency and coin (1)			0081	5,226,082	1.a
b. Interest-bearing balances (2)			0071	13,707,659	1.b
2. Securities:					
a. Held-to-maturity securities (from Schedule RC-B, column A)			1754	46,054,807	2.a
b. Available-for-sale securities (from Schedule RC-B, column D)			1773	65,405,176	2.b
c. Equity securities with readily determinable fair values not held for trading (3)			1A22	5,226	2.c
3. Federal funds sold and securities purchased under agreements to resell:					
a. Federal funds sold in domestic offices			RCON		
			B987	92,722	3.a
b. Securities purchased under agreements to resell (4)			RCFD		
			B989	0	3.b
4. Loans and lease financing receivables (from Schedule RC-C):					
a. Loans and leases held for sale			5369	3,255,569	4.a
b. Loans and leases held for investment	B528	279,730,439			4.b
c. LESS: Allowance for loan and lease losses	3123	3,919,971			4.c
d. Loans and leases held for investment, net of allowance (item 4.b minus 4.c)			B529	275,810,468	4.d
5. Trading assets (from Schedule RC-D)			3545	1,095,711	5
6. Premises and fixed assets (including capitalized leases)			2145	2,424,448	6
7. Other real estate owned (from Schedule RC-M)			2150	127,498	7
8. Investments in unconsolidated subsidiaries and associated companies			2130	78,902	8
9. Direct and indirect investments in real estate ventures			3656	0	9
10. Intangible assets (from Schedule RC-M)			2143	13,023,820	10
11. Other assets (from Schedule RC-F)			2160	26,714,957	11
12. Total assets (sum of items 1 through 11)			2170	453,023,045	12

(1) Includes cash items in process of collection and unposted debits.

(2) Includes time certificates of deposit not held for trading.

(3) Item 2.c is to be completed only by institutions that have adopted ASU 2016-01, which includes provisions governing the accounting for investments in equity securities. See the instructions for further detail on ASU 2016-01.

(4) Includes all securities resale agreements, regardless of maturity.

Schedule RC—Continued

Dollar Amounts in Thousands			RCON	Amount	
Liabilities					
13. Deposits:					
a. In domestic offices (sum of totals of columns A and C from Schedule RC-E, part I)			2200	320,952,865	13.a
(1) Noninterest-bearing (5)	6631	82,207,719			13.a.1
(2) Interest-bearing	6636	238,745,146			13.a.2
b. In foreign offices, Edge and Agreement subsidiaries, and IBFs			RCFN		
(from Schedule RC-E, part II)			2200	29,999,332	13.b
(1) Noninterest-bearing	6631	627,050			13.b.1
(2) Interest-bearing	6636	29,372,282			13.b.2
14. Federal funds purchased and securities sold under agreements to repurchase:					
a. Federal funds purchased in domestic offices (6)			RCON		
			B993	413,502	14.a
b. Securities sold under agreements to repurchase (7)			RCFD		
			B995	2,084,041	14.b
			3548	904,426	15
15. Trading liabilities (from Schedule RC-D)					
16. Other borrowed money (includes mortgage indebtedness and obligations under capitalized leases) (from Schedule RC-M)					
			3190	34,319,863	16
17. and 18. Not applicable					

(5) Includes noninterest-bearing demand, time, and savings deposits.

(6) Report overnight Federal Home Loan Bank advances in Schedule RC, item 16, "Other borrowed money."

(7) Includes all securities repurchase agreements, regardless of maturity.

Schedule RC--Continued

	Dollar Amounts in Thousands		
Liabilities—Continued			
19. Subordinated notes and debentures (1)	3200	3,300,000	19
20. Other liabilities (from Schedule RC-G)	2930	13,252,394	20
21. Total liabilities (sum of items 13 through 20)	2948	405,226,423	21
22. Not applicable			
Equity Capital			
Bank Equity Capital			
23. Perpetual preferred stock and related surplus	3838	0	23
24. Common stock	3230	18,200	24
25. Surplus (excludes all surplus related to preferred stock)	3839	14,266,915	25
26. a. Retained earnings	3632	34,993,367	26.a
b. Accumulated other comprehensive income (2)	B530	-2,281,938	26.b
c. Other equity capital components (3)	A130	0	26.c
27. a. Total bank equity capital (sum of items 23 through 26.c)	3210	46,996,544	27.a
b. Noncontrolling (minority) interests in consolidated subsidiaries	3000	800,078	27.b
28. Total equity capital (sum of items 27.a and 27.b)	G105	47,796,622	28
29. Total liabilities and equity capital (sum of items 21 and 28)	3300	453,023,045	29

Memoranda

To be reported with the March Report of Condition.

1. Indicate in the box at the right the number of the statement below that best describes the most comprehensive level of auditing work performed for the bank by independent external auditors as of any date during 2017

RCFD	Number
6724	N/A

M.1

- 1a = An integrated audit of the reporting institution's financial statements and its internal control over financial reporting conducted in accordance with the standards of the American Institute of Certified Public Accountants (AICPA) or the Public Company Accounting Oversight Board (PCAOB) by an independent public accountant that submits a report on the institution
- 1b = An audit of the reporting institution's financial statements only conducted in accordance with the auditing standards of the AICPA or the PCAOB by an independent public accountant that submits a report on the institution.
- 2a = An integrated audit of the reporting institution's parent holding company's consolidated financial statements and its internal control over financial reporting conducted in accordance with the standards of the AICPA or the PCAOB by an independent public accountant that submits a report on the consolidated holding company (but not on the institution separately).

- 2b = An audit of the reporting institution's parent holding company's consolidated financial statements only conducted in accordance with the auditing standards of the AICPA or the PCAOB by an independent public accountant that submits a report on the consolidated holding company (but not on the institution separately)

3 = This number is not to be used.

4 = Directors' examination of the bank conducted in accordance with generally accepted auditing standards by a certified public accounting firm (may be required by state chartering authority)

5 = Directors' examination of the bank performed by other external auditors (may be required by state chartering authority)

6 = Review of the bank's financial statements by external auditors

7 = Compilation of the bank's financial statements by external auditors

8 = Other audit procedures (excluding tax preparation work)

9 = No external audit work

To be reported with the March Report of Condition.

2. Bank's fiscal year-end date (report the date in MMDD format)

RCON	MMDD
8678	N/A

M.2

- (1) Includes limited-life preferred stock and related surplus.
- (2) Includes, but is not limited to, net unrealized holding gains (losses) on available-for-sale securities, accumulated net gains (losses) on cash flow hedges, cumulative foreign currency translation adjustments, and accumulated defined benefit pension and other postretirement plan adjustments.
- (3) Includes treasury stock and unearned Employee Stock Ownership Plan shares.